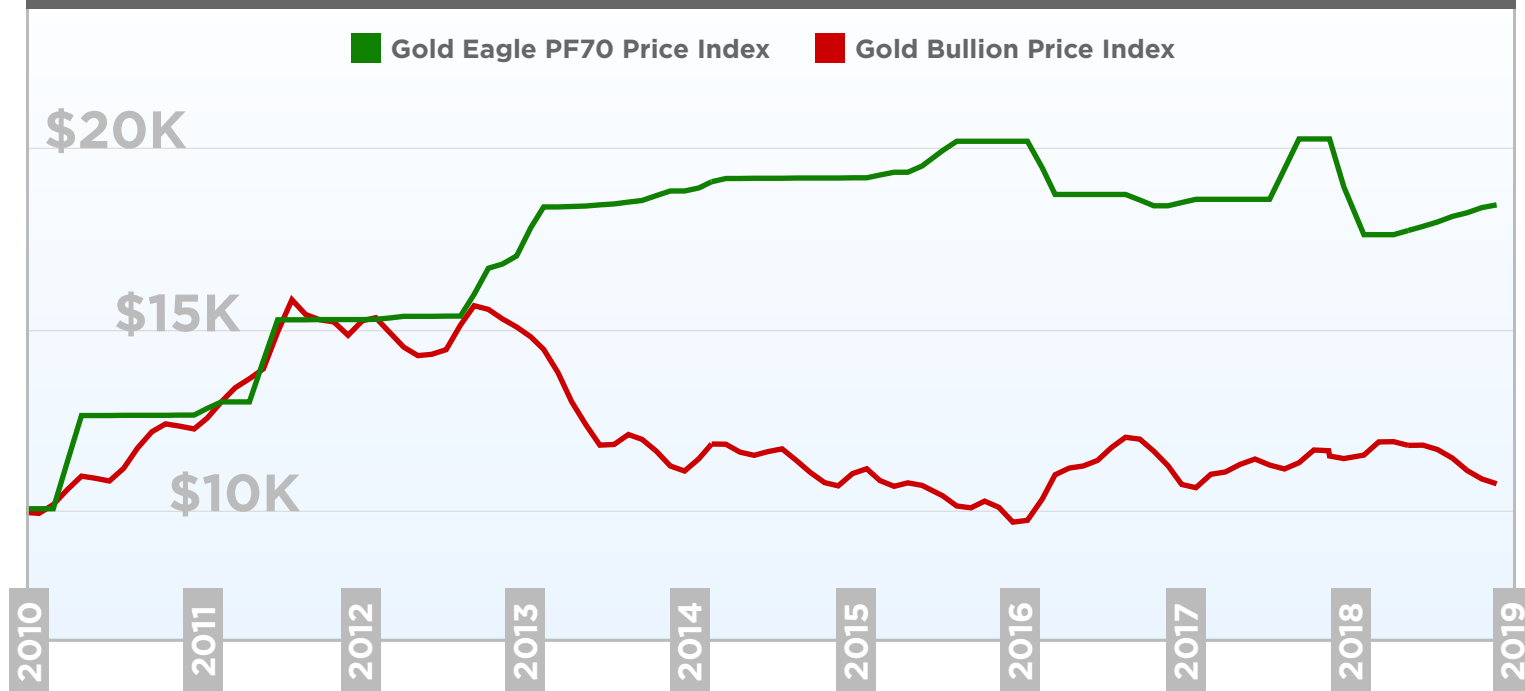


9 YEAR VALUATION OF \$10K INITIAL PURCHASE OF GOLD EAGLE PF70 COINS VS BULLION



Investment Grade Coins Outperform Bullion Over Last 9 Years*

An Era of Volatility: Investment Grade Coins Break Away From Bullion Prices and Increase in Value While the Gold Market Retracts

JAN 2010: A \$10k initial investment would buy 8.71 ounces of gold or approximately 2 rare Gold American Eagle Proof 70 sets (8 coins).

MAY 2010: The price of Gold bullion and Gold Eagle Proof 70 sets jumps as investor demand drives prices higher.

JUN 2011: The market price of Gold Eagle Proof 70 sets rallies as supply of key sets diminishes.

AUG 2011: Gold bullion reaches a record high above \$1,900 per ounce based on investor concern related to the downgrading of the U.S. Credit Rating, and the Debt Ceiling.

AUG 2012: A rush of investors begins to liquidate their bullion and move into Investment Grade Coins, including Gold Eagle Proof 70 sets.

SEP 2012: Gold bullion starts a multi-month slide, while the price of Gold Eagle Proof 70 sets continues to climb.

JAN 2013: Gold bullion prices fall week over week through the middle of the year.

DEC 2013: The market price of gold drops below \$1,200 per ounce as the Fed announces a "tapering" of the bond-buying.

FEB 2014: Bullion prices solidified in Q1 of 2014 as Russia rattles its sabers in Ukraine and around the world.

MAR 2014: Gold Eagle Proof 70 sets continues to out-perform the market as demand exceeds supply.

JUN 2014: Militant group ISIS breaks onto the international news scene with brutal terrorist acts in the Middle East, putting world financial markets on edge.

OCT 2014: Fears of the Ebola virus rocks the United States and countries around the world. Meanwhile, gold prices fall as the Stock Market rallies.

FEB 2015: After two years of stability and moderate growth, the Gold Eagle Proofs begin a new phase of appreciation as traditional bullion investors move towards Investment Grade Coins.

MAY 2015: Austerity measures strike Greece and send the Eurozone into a tailspin. World currencies sputter, leaving the U.S. dollar looking relatively strong, pushing gold prices even lower.

DEC 2015: Federal Reserve increases U.S. interest rates for the first time in nearly a decade as gold prices plunge to 5-year low.

JUN 2016: Fallout from the "Brexit" vote leads to the resignation of the Prime Minister David Cameron and starts a rally in metals prices.

SEP 2016: U.S. Presidential Election drives metals prices higher.

APR 2017: Gold continues to remain volatile as the stock market stays bullish throughout the year.

JUN 2017: The PF70 Index is consolidating and shows signs of another upward trend.

AUG 2017: President Exchanges Threats with North Korea.

DEC 2017: The first year ever with rise in the stock market over all twelve calendar months.

MAR 2018: Donald Trump announces tariffs on steel and aluminum imports threatening a global trade war.

OCT 2018: The US, Canada and Mexico reach a new trade deal to replace the current North American Free Trade Agreement (Nafta).

*Chart is based on historical gold bullion prices as reported by the official Commodities Exchange (COMEX). Gold American Eagle performance is based on the average ask price of all the Investment Grade Proof 70 coins and sets included in the Classic, Modern and Millennium Groups as offered and presented by the U.S. Gold Bureau during the period shown. Line chart represents a 2-month moving average of both figures. The population of the Ed Moy Signature Series coins is a subset of the coin populations thus they will be significantly lower. As with all investments, there is risk and past performance of a particular asset class does not guarantee future performance. USGB, LLC, representatives are not licensed investment advisors. Consult with an independent financial advisor prior to making a decision regarding the purchase or sale of any investment security. Purchases from USGB, LLC, are subject to our Terms & Conditions of Sale, which are available online at www.usgoldbureau.com/faq.